

SONION HAS BEEN HELPING THE WORLD TO LISTEN FOR HALF A CENTURY

- Leading B2B supplier of micro electroacoustic and micromechanical products and solutions for the hearing health, consumer and professional audio markets
- Owned by Novo Holdings A/S (Denmark) since September 2014
- Revenue ~250M USD





PRODUCTION AND R&D

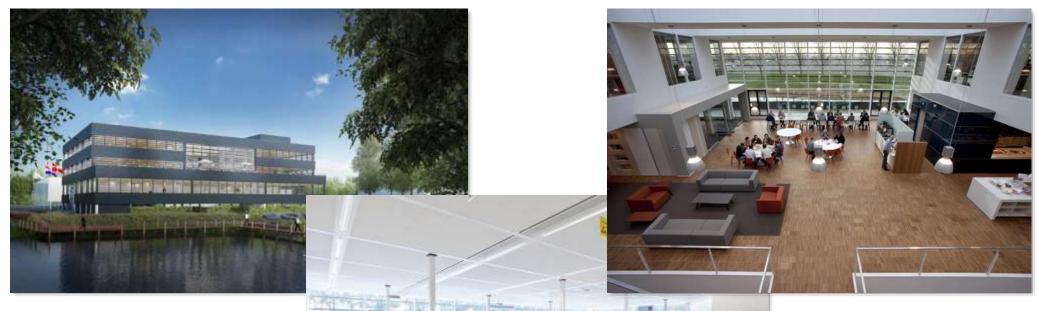
PRODUCTION IS CONSOLIDATED IN THREE FACTORIES IN VIETNAM AND THE PHILIPPINES, WHILE R&D TAKES PLACE IN THE NETHERLANDS

- ~6000 employees
- Facilities in Denmark, the Netherlands, Poland, US, China, Vietnam and the Philippines
- Certified according to ISO 9001: 2015, ISO 14001: 2015 and ISO 45001: 2018
- Lean manufacturing, 6 Sigma, 99% delivery performance





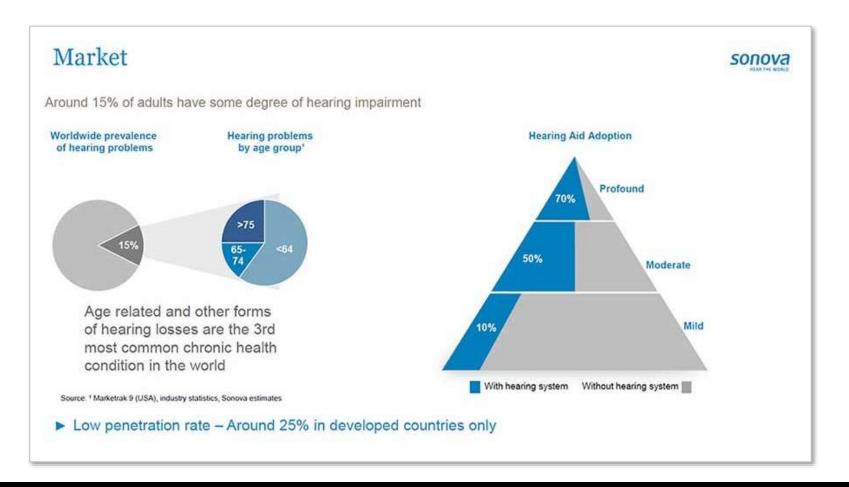
Sonion Nederland, Hoofddorp



- 115 FTE; approx. 70 R&D
- BSc, MSc, PhD
- physics, mechanics, electronics, materials engineering
- 22 nationalities



World market and market penetration (source: Sonova)

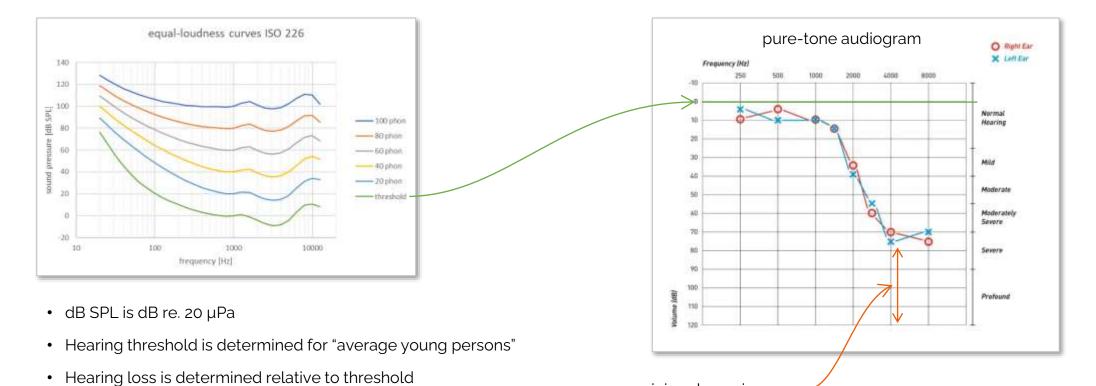


Different degrees of hearing loss (source: Starkey)



Ear sensitivity & hearing loss

Gain and compression in hearing aid are programmed in DSP per



remaining dynamic range



frequency band

Hearing loss, risk & prevention

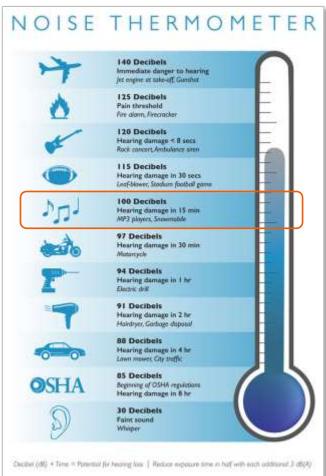
Takeaways:

 A hearing aid doesn't restore your hearing; it only enables better use of what remains

Thus:

- 1. Prevent exposure to loud noise
- 2. Use hearing protection

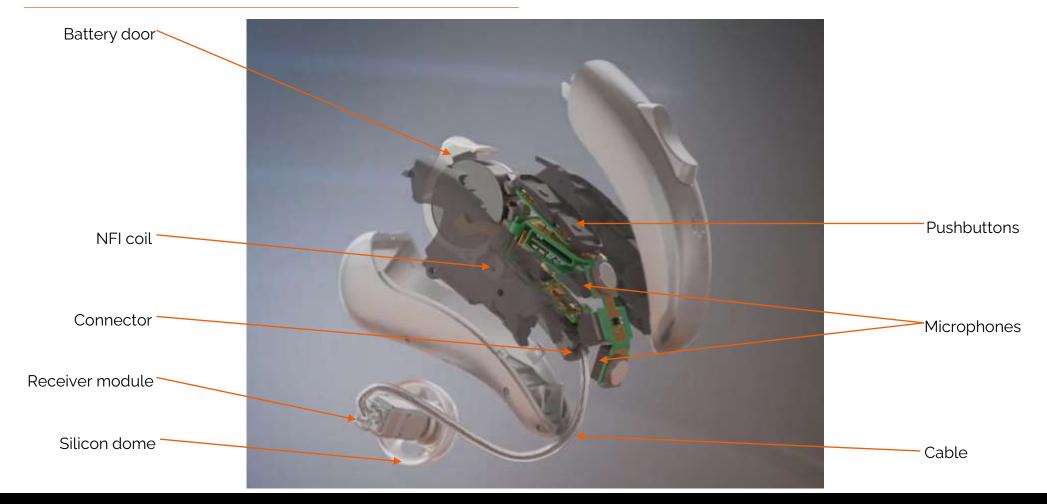




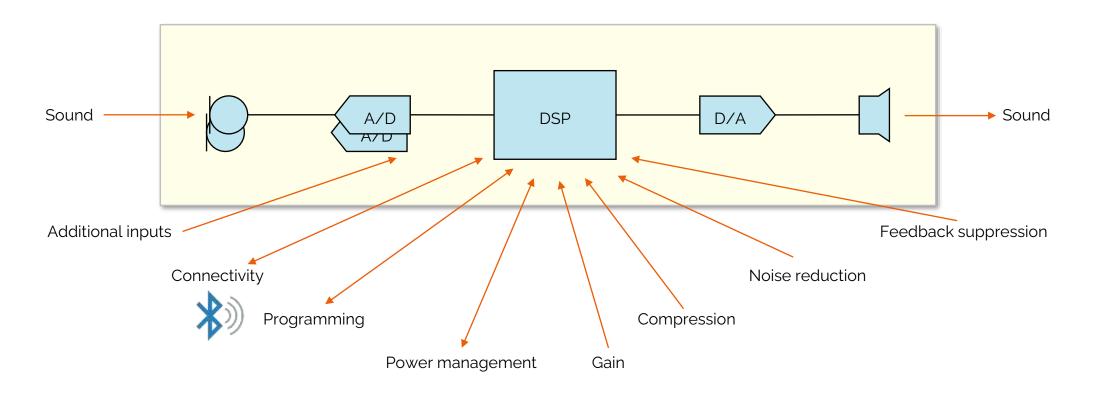
Different styles of hearing instruments



Inside of an RIC-style hearing aid (source: Sivantos)

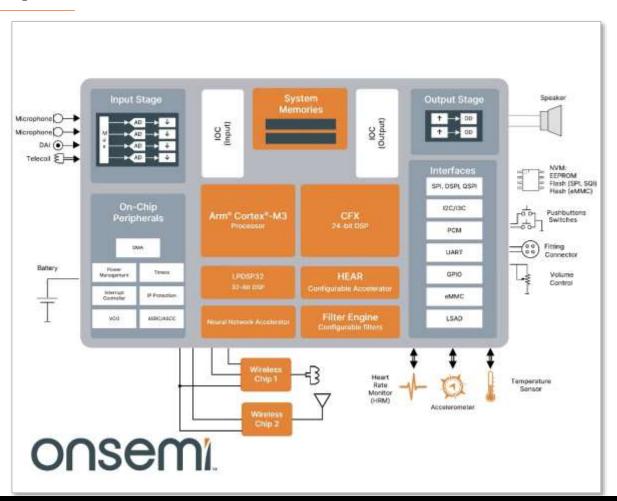


Generic architecture of hearing aid

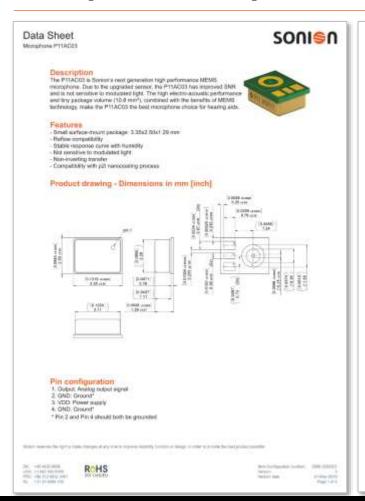


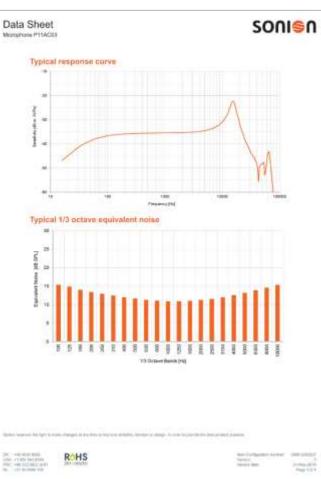
DSP architecture (source: onsemi)

- Most HA manufactures have proprietary DSP platform.
- Example of generic platform is Onsemi Ezario.

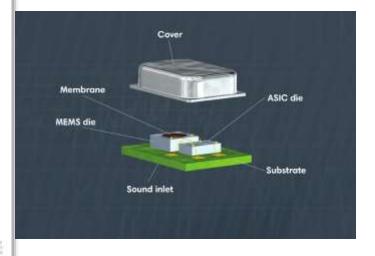


Microphone example: Sonion P11AC03

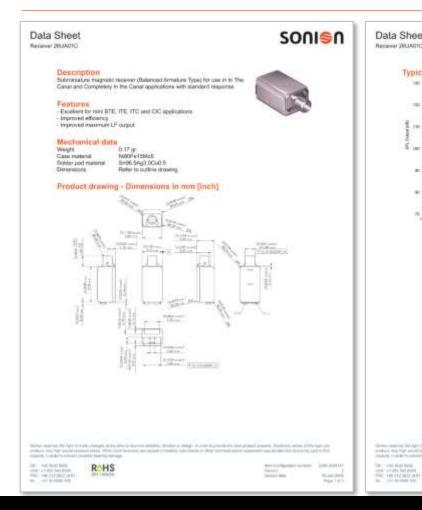


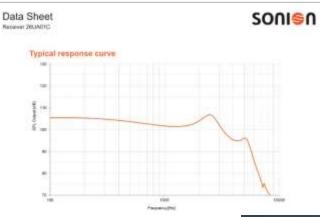


- Volume: 11 mm³
- Sensitivity: -35 dB V/Pa
- Noise: 4.5 dB SPL (A)
- Power: 29 μW



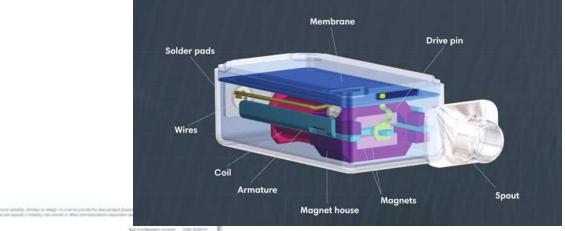
Balanced armature receiver example: Sonion 26UA01C





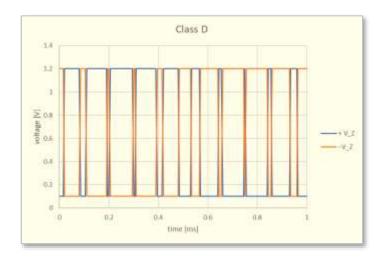
ROHS

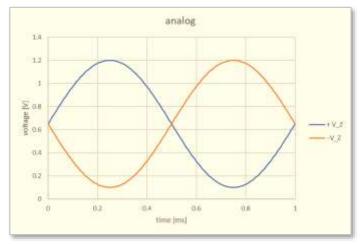
- Volume: 42 mm³
- 500 Hz efficiency: 103.5 dB SPL
 0.35 mAV

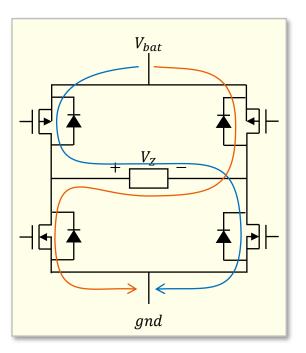


Driving the receiver by an H-bridge

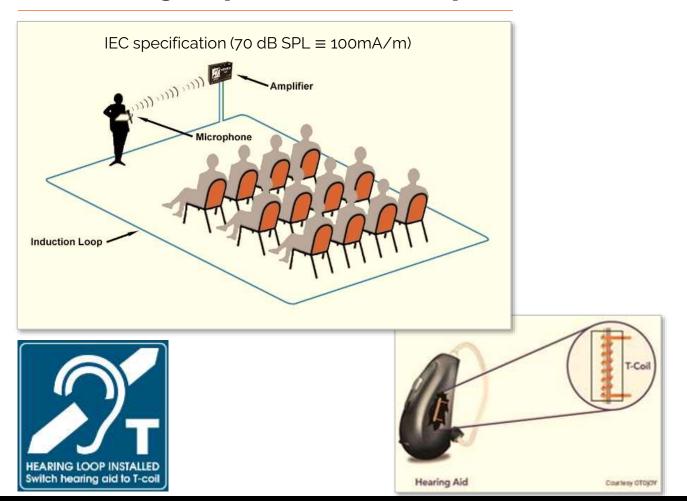
- Switching frequency approx. 1 MHz
- No filtering used (BA-receiver has inductive impedance)
- HA manufactures apply smart schemes to save current
- Receiver size selection based on required output SPL
- Receiver impedance selection based on efficiency optimization

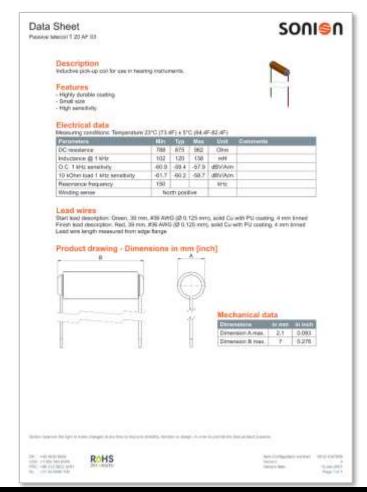






The hearing loop & telecoil example: Sonion T20AF03





Hearing aid batteries: size 312

- Expected battery life 5-7 days (approx. 80 hrs.)
- Regulated voltage 1.05-1.10 V
- H-bridge supplied directly from battery
- Impedance estimated from datasheet approx. 70 Ω

